



**Donner
Metals Ltd**



Donner Metals Ltd.
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Capital Structure

TSX.V: DON

Shares Outstanding:	143,830,753
Options:	12,720,000
Fully Diluted:	156,550,753
52 Week Hi-Lo:	\$0.37 - \$0.175

ESTABLISHED INFRASTRUCTURE, EXPERIENCED EXPLORATION TEAM, AWARD-WINNING NEW DISCOVERIES

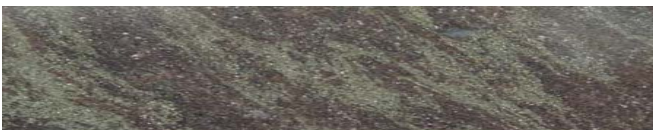
Donner Metals Ltd. is a Canadian development and exploration company focused on base and precious metal projects in Québec. Donner's flagship project is a partnership with Xstrata Canada Corporation in the world-class Matagami Mining Camp district, covering both the current development of a new mine and on-going exploration activities. The area is host to historical production of 8.6 billion pounds of zinc and 853 million pounds of copper since 1963. The Matagami project is located in the Abitibi region of central Québec and it is supported by Xstrata's existing mine infrastructure, a highly experienced workforce and an operating 2,950 tonne per day mill. As well, the area is serviced by highway, power, airport, railway and town site infrastructure. The Bracemac-McLeod deposit is located 6 kilometres from Xstrata's Matagami mill complex. Mineral concentrates produced in Matagami are processed and refined at Xstrata's facilities in Rouyn - Noranda and Montreal.

Management and Directors

David Patterson – Chairman
Harvey Keats – Chief Executive Officer
Robin Adair – Vice-President of Exploration
Ron Tessier – Vice-President of Engineering
Ken Thorsen – Director
Kerry Sparkes – Director
Laurie Sadler - Director

Highlights:

- Discovery to Development in <4 years
- 4 year mine life with potential to expand
- Strong exploration target pipeline
- \$5 million annual exploration budget
- Record of discovery success to date
- Experienced development and exploration teams



Bracemac-McLeod Mine

- 35% Donner, 65% Xstrata Zinc
- Production scheduled for January 2013
- Initial mine life of 4 years on current mining reserve (diluted) of 3.73 million tonnes grading 9.60% zinc, 1.26% copper, and 28.25g/t silver and 0.43g/t gold
- Positive ROR at base case = \$0.80 Zinc, \$2.50 Copper

Mine Expansion

- + 2.5 million tonnes in upside high-grade inferred resources identified
- Inferred resources are open with high exploration potential
- Numerous high-grade intersections outside of current resource envelope



Rapidly Advancing Zinc, Copper, Silver, and Gold Project

- The Matagami Camp Advantages:
 - High margin, low capital cost
 - Short time frame to production
 - Infrastructure in place
 - Discoveries made at multiple horizons
 - Cumulative impact of multiple zones on development decision
 - Mining-friendly jurisdiction of Québec

Building a Mine and Finding the Next

A positive feasibility study has been completed and construction is underway on the 35/65% Donner-Xstrata Bracemac-McLeod Mine, with production scheduled for January 2013. There are five joint venture areas in the Matagami Project where Donner has earned a 50% interest. Xstrata Zinc has a right in each of the five joint venture areas to earn-back a 15% interest by completing a feasibility study or incurring a maximum of CDN\$20 million towards a feasibility study. The Donner-Xstrata team is actively exploring the 4,750km² area of mutual interest in the world-class Matagami Mining Camp, utilizing similar exploration techniques that resulted in the discovery of the Bracemac-McLeod deposit.

In addition to the construction of the Bracemac-McLeod mine, a second deposit called PD1 is currently under feasibility study. To support the long-term commitment to the Matagami Camp, a well-seasoned exploration team is actively exploring this extensive property, including the follow-up of other discoveries made by the team. The objective of Donner's activities in the Matagami Camp is to discover and develop a supply of long-term feed to the Matagami mill.



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